



Visium Technologies, Inc.

TruContext and Tru-AI

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EXECUTIVE SUMMARY

Visium Technologies (OTC: VISM) is an IT professional services and cyber security solutions provider that uses **Artificial Intelligence** capabilities and graph database technology to deliver (1) an **analytics-driven, risk-based** approach to cybersecurity that provides context to data so that users can make intelligent decisions *in real-time*; (2) IT infrastructure and datacenter architecture and project management services; and (3) Generative AI solutions

Visium's cyber offering operates in the traditional cyber security space, and provides solutions, tools and services related to Security Information and Event Management (SIEM).

Visium currently generates revenue in three primary ways –

- through a *virtual appliance model*, primarily targeted to the Federal government, charging a license
- through a *SaaS model*, charging a recurring monthly license fee for TruContext; and
- through *professional services* to support and deliver cybersecurity and IT infrastructure solutions

The Company has been engaged for major data center/infrastructure and cybersecurity projects, primarily in Africa. Visium delivers IT infrastructure services, cybersecurity solutions, business intelligence, and technology services for network security, the Cloud, and mobility solutions. We solve mission-critical problems.

Introducing TRU-AI

Unify, Visualize, and Secure Your Network and OT/IT Environment with Advanced AI-Driven Analytics

Seamless Integration

Data-source agnostic platform provides capability to integrate data from any source, including major security tools like Splunk, Tenable, and CrowdStrike. Ingest data in real time from multiple sources including logs, PCAP data, firewalls, and vulnerability scanners.

Enhanced Security

Break down data silos, identify unauthorized communications, and monitor timing of communications between zones for comprehensive security coverage.

Agentic AI

TRU-AI integrates agentic AI, which uses sophisticated reasoning and iterative planning to autonomously solve complex, multi-step problems

AI-Powered Analysis

Leverage advanced AI/ML capabilities for real-time threat detection, pattern recognition, and automated understanding of data relationships.

Real-Time Visualization

Get a single pane of glass view with interactive network topology visualization, security dashboards, and detailed asset information panels. Tru-AI powers TruContext - which breaks down silos of information and provides a single comprehensive analysis/view in real time.

Why Choose TRU-AI

TruContext, powered by TRU-AI enhances your existing security infrastructure without replacement, providing actionable intelligence through data correlation and supporting the NIST Cybersecurity Framework. Perfect for both greenfield and brownfield implementations.

- **Adaptability and scalability:** TruContext is data source-agnostic and can be deployed in various configurations, from single facilities to multi-location enterprises. (i.e. Platform Scales from single facility to multiple manufacturing locations)
- **AI-powered development:** Advanced AI tools such as "Client" (formerly Quad.Dev) and Cursor for the rapid development of a security dashboard.
- **TruContext capabilities:** data integration, visualization, analysis, and integration with existing security tools.
- **Partner value proposition:** Enhanced partner solutions, supports NIST framework implementation, provides customer value through visibility and actionable intelligence, and offers flexibility in deployment.

VISIUM'S INFRASTRUCTURE AND PROFESSIONAL SERVICES

Visium's professional staff has decades of experience delivering technology solutions to the federal government and enterprise customers, and offers the following infrastructure and professional services:

Data center architecture and design: working closely with clients to design the data center that meets their specific requirements, ensuring the lowest power usage effectiveness.

Power controls and distribution systems: We design and implement power controls and distribution systems that are energy-efficient and cost-effective, minimizing power consumption and costs.

Rack layouts: We work with clients to design and implement rack layouts that are optimized for the specific data center requirements, ensuring efficient use of space and minimizing the risk of downtime.

Network topology: We design and implement a network topology ensuring reliable and secure data transfer.

Backbone and WAN interfaces: We design and implement backbone and WAN interfaces to ensure that the data center is always connected, reliable, and secure.

Comprehensive security stack design and implementation: Our team designs and implements a comprehensive security stack that includes physical OT to IT infrastructure cybersecurity and automation, ensuring the safety and integrity of the data center.

AFRICA AND CYBASTION

Now, more than ever, Africa is seeking digital solutions to boost productivity and spur development. The continent lags behind much of the world in terms of fiber network and broadband connectivity, spectrum allocation, and data center capabilities.

According to the World Bank, achieving universal, high-quality internet access across Africa necessitates a staggering \$100 billion investment. Eighty percent (80%) of this investment is earmarked for essential infrastructure to establish and maintain broadband networks. Africa currently accounts for just one percent (1%) of global data center capacity, with approximately two-thirds of this capacity concentrated in the country of South Africa. To bring the rest of the continent up to a comparable density to South Africa, approximately seven hundred (700) new data centers with 1,000 Megawatts (MW) capacity would be required.

Related to this digital transformation initiative, our partner, **Cybastion** Institute of Technology ("Cybastion"), has been awarded projects valued in excess of \$1 Billion in more than ten countries in Africa. Cybastion has entrusted Visium to deliver project management, engineering and cybersecurity services. The projects in Cote D'Ivoire will be the first to begin, with the contract value of the services to be delivered by Visium is expected to be over \$50 million. The contract value from work to be performed by Visium in these follow-on countries is estimated to be in excess of an additional \$50 million.

These major projects and the launch of the Visium's Technology Consulting Services division serve as the catalyst to transform Visium into a world-class technology company with global reach.

VISIUM'S PROPRIETARY CYBER PLATFORM - TRUCONTEXT™

TruContext™ leverages graph database technology to offer a robust and comprehensive cybersecurity solution driven by analytics and risk assessment. This innovative approach enhances the usability of data by adding contextual information which empowers users to make intelligent real-time decisions with confidence.

Visium's world class technology provides visualization, advanced cyber monitoring intelligence, data modeling, XDR, SIEM, root cause analysis, analytics and automation to minimize risk, greatly simplify cyber security and deliver better security outcomes.

Security analysts that use TruContext™ sleep better at night.

TruContext™ plugs the gaps left by other security tools.

TRUCONTEXT™

In today's complex cyber landscape, revealing relationships and extracting actionable insights isn't easy.

Traditional databases and cyber tools have fallen short as they are only capable of storing data or displaying siloes data. They aren't useful for finding relationships between data points and providing intuitive contextual understanding.

However, there's a proven better solution: TruContext.

Designed to handle massive amounts of data, TruContext provides intuitive data modeling, along with built-in analytics and visualization which breaks down siloes and adds context to data.

TRUCONTEXT™

splunk>

RAPID7

tenable

FORTINET



WIRESHARK

CROWDSTRIKE

paloalto
NETWORKS

All of these great cyber technologies NEED TruContext™ –because TruContext™ provides ease of use, along with full automation, customizable alerts and intuitive understanding – which leads to massive efficiency, productivity, and security gains.

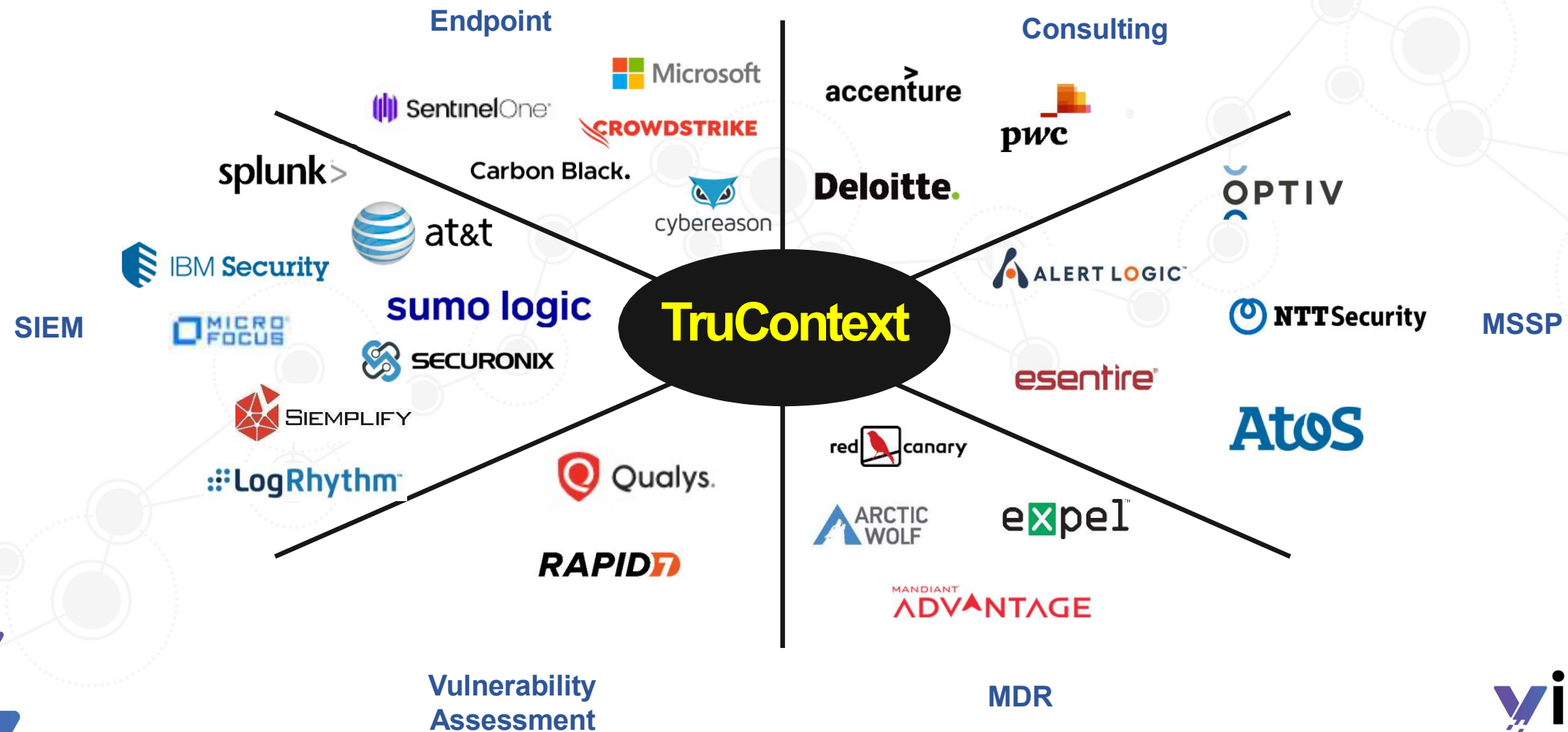
TruContext™ seamlessly integrates disparate cyber efforts, breaking down information silos to achieve optimal effectiveness and deliver unparalleled security with minimal resource utilization.

visium
ANALYTICS

COMPETITIVE LANDSCAPE –

TruContext Connects It All

Customer demands for convergence is driving vendors to Visualization of Data



CHALLENGES

Simplify the Complex

Three overarching questions every management team should be asking as guardians of organizational resiliency include:

- **Are we protected from cyberattacks?**
- **What more can (and should) we be doing to protect against cyberattacks?**
- **How can we ensure our business has the resources it needs to face looming cyber challenges head-on?**

Security analysts use TruContext because it is a cost-effective way to make the job of analyzing massive amounts of data and potential threats intuitive and easy to understand in real time.

TRUCONTEXT RESOURCES

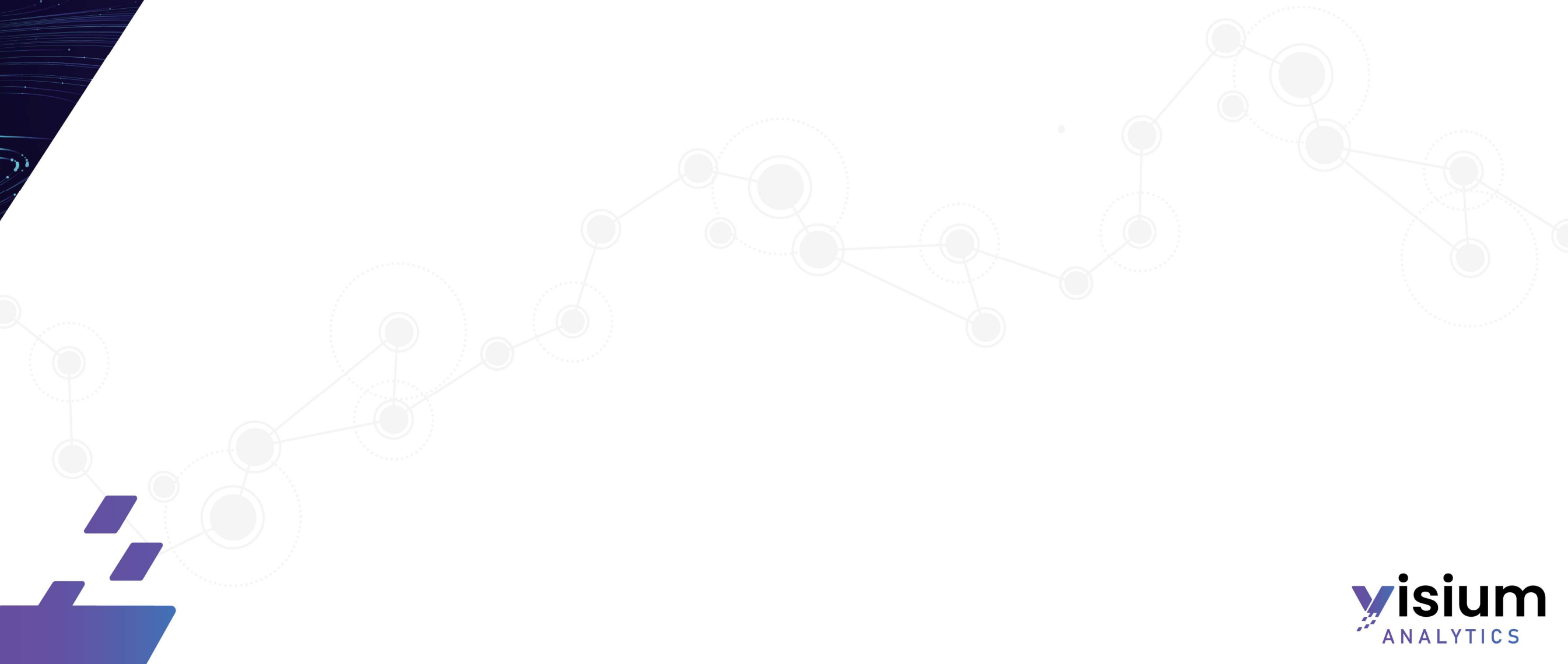
We encourage you to visit our website at www.visiumtechnologies.com for detailed information

Use Case Videos are accessible on our website at <https://www.visiumtechnologies.com/videos/>

An overview of TruContext Solutions are accessible at <https://www.visiumtechnologies.com/#usecases>

An overview of TruContext capabilities are accessible at <https://www.visiumtechnologies.com/capabilities/>

APPENDIX



TIME TO DISCOVERY

In the Cyber world, speed matters in protecting the enterprise – a couple of key data points that were reported by IBM/CrowdStrike in 2022:

- From the time a breach or hack occurs to the time that harm is done to the enterprise is less than 90 minutes – not a lot of time to identify and respond to a breach
- On average, from the time a breach occurs to the time that a breach is detected is **8-10 MONTHS** (Solar Winds is the best example).

This is why our technology matters – the ability to combine and overlay massive amounts of data and intuitively understand it, in real time, is unique in the industry and allows even the most junior security analysts to proactively protect the network. TruContext is key to implementing effective continuous monitoring and detection for cybersecurity threats.

We don't replace existing cyber tools or technologies – we use the data that is created by these tools and combines with all other available data on the network – breaking down silos and presenting a comprehensive view of the network

MANAGING RISK

Taking a comprehensive approach to cybersecurity increases the odds that the organization will not only identify malicious activity and successfully deflect attackers, but also respond effectively and recover with minimal impact if a worst-case scenario unfolds. Enterprises need to proactively validate that the company's approach is truly comprehensive. TruContext aggregates ALL data and provides end-to-end visibility to cyber environment across domains - to quickly identify potential threats.

Every leader in an organization has a role to play, from governance, legal, compliance, public relations, human resources, etc. So do third parties, including vendors, suppliers, contractors, service providers, and customers. It's not only about technology, but people and processes as well.

FEATURES

TruContext's proprietary overlay and easy-to-understand and intuitive real time data analytics capabilities delivers:

- ➔ Visualization of attack vectors and mission dependencies
- ➔ Real Time Threat Detection
- ➔ Forensics and Root Cause Analysis
- ➔ Threat Detection and Response
- ➔ Vulnerability management
- ➔ Real Time Situational Awareness
- ➔ ML and Predictive Modeling

Visium Strategic Partners

